PHOTOGRAPHIC REGIONAL ATLAS OF BONE DISEASE

Third Edition

PHOTOGRAPHIC REGIONAL ATLAS OF BONE DISEASE

A Guide to Pathologic and Normal Variation in the Human Skeleton

By

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With a Foreword by

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Dedicated to the memory of Donald J. Ortner...visionary, luminary and friend.

FOREWORD

Art is I, Science is We. - Claude Bernard

Enthusiasm. The most motivating force in a student is enthusiasm. Many bring it with them, already on fire for their particular area of interest. Most though are infected with it by their instructors and fellow students as a sense of discovery, for advancement and competency develops. Enthusiasm dwarfs things petty to science; egos, attitudes, personal agendas, and the like. It creates an aura of academic purity, an environment without fear where "we" is paramount, and "I" becomes a measure of capacity, not importance. It is a time where we can be smart together and we can be dumb together without pride or fear.

Cultivating enthusiasm is one of the hardest tasks for an educator, especially in students just entering an area of study. Many disciplines have their own language, because it requires precisely defined concepts to advance the field. The introductory student needs to acquire some of this to be facile in developing his/her knowledge and thinking, but too much can intimidate and dampen enthusiasm. The educator, well versed in terminology, needs to introduce his/her topic in the language of the layman in order to assure communication. This latter is not an easy task because precision of concept suffers.

It is a bold step then for any introductory text to be written especially for the entering student. Colleagues who have already achieved their knowledgebase can always be critical of the authors' license and charge oversimplification; and in part will always be right. My reply is that I've rarely found reference books to have a well-thumbed appearance. If I have to choose between precision and enthusiasm for the new student, it will always be enthusiasm! If the fire gets stoked, the opportunity for full potential is achieved.

Let the above be enough to explain this book to my colleagues. I hope too, that they will learn some things from the authors, because I did. For you, the most important reader, the newest generation, I welcome you as colleagues and invite you to these pages. Read! Enjoy! Discover! Think!

> O'BRIAN C. SMITH, M.D. Professor of Pathology; University of Tennessee School of Medicine, Knoxville Chief Medical Examiner; State of Tennessee

INTRODUCTION

Categories of science. This is particularly the case in biomedical research where substantial resources are invested in a continuous process of refining diagnostic criteria (classification) for various diseases. The field of paleopathology has been slow in confronting some long-standing problems in description and classification and this has limited its development. The result is a substantial proportion of the existing literature that is of minimal value in clarifying many of the broader questions that must be addressed if paleopathology is to reach its full potential as a legitimate biomedical discipline.

For example, it would be very helpful to have a database that provides information on the antiquity, geographical distribution and evolutionary trends of disease. We also need data that will help to clarify the evolution of complex relationships that exist between the many factors that affect the human response to disease, including: (1) the pathogenic agent, (2) environmental factors (e.g., air pollution) that affect health, (3) nutrition and (4) the immune response of a patient to disease. However, without a clearly defined and generally accepted descriptive terminology and classificatory system it is difficult, if not impossible, to compare the research of one scientist with that of another in building a relevant base of data.

An important contribution to the study of skeletal paleopathology would be the development of a rigorous method to describe the abnormal conditions encountered in archeological human skeletons. It is both surprising and frustrating that after 150 years of research in paleopathology there is still much to do in creating a careful and comprehensive descriptive terminology, as well as a general classification of the abnormal conditions encountered in skeletal specimens. Much of how we describe pathological conditions in archeological skeletons is derivative of medical and particularly orthopedic nomenclature and classificatory systems. These systems continue to develop and staying conversant with current usage is a challenging exercise. The major problem, however, is not one of semantics. Rather it is that many of the lesions and their distribution patterns in archeological dry bone specimens bear minimal relationship to descriptive and classificatory features that are central in clinical orthopedic practice. What is crucial for paleopathology is a nomenclature and classificatory system that integrates all of the pathological information that is apparent in skeletal paleopathological specimens. Such a system would necessarily include orthopedic terms and classification where the features were closely related to those used in a clinical setting. There are, however, occasional conditions in paleopathological cases that are not well known in clinical orthopedic practice and a precise classificatory system might demonstrate relationships that previously had not been understood.

In working with both professional colleagues and graduate students I have, for many years, emphasized the importance of first describing carefully what one sees in cases of skeletal paleopathology. Careful description is timeless and, if done well, forever gives future readers of reports the option of reinterpreting your conclusions (i.e., diagnoses). Demographic data, including age and sex, are important factors in interpreting descriptive information. However, the most important element in paleopathological research is the basic description of abnormal bone including the type and distribution pattern within the skeleton. There are four basic abnormalities of bone: (1) abnormal size, (2) abnormal shape, (3) abnormal bone formation and, (4) abnormal bone destruction. There are additional features associated with these general abnormalities that provide helpful supplemental information. For example, is the abnormal bone formation poorly organized (this typically means rapid growth) or well organized (usually slow growth)? Do destructive lesions have well-defined margins with evidence of well-organized bony repair (circumscribed and generally less aggressive) or poorly-defined margins (permeative and generally more aggressive)? These and other features are all critical elements in any interpretation of a paleopathological case of skeletal disease.

The location of lesions within the skeleton provides an important link with clinical experience but one needs to be cautious in making such associations. In dry-bone paleopathological cases one often sees lesions that would not be apparent in clinical radiographs and are thus not well documented in the medical descriptive and classificatory systems. Indeed the added information on skeletal lesions is one of the significant potential contributions that careful study of paleopathological cases can make to a more complete understanding of the skeletal manifestations in orthopedic pathology. A pathology based on dry-bone conditions also means that some distribution patterns of abnormal tissue within a pathological skeleton will vary from patterns established on the basis of radiology in living patients.

Careful description is not easy and I do not wish to underestimate the difficulty of the process. Nevertheless, most people can, with discipline, learn to recognize the essential features of bone reaction to disease. The first step is, of course, a thorough knowledge of normal gross anatomy of bone at all ages from fetal through old age. Archeological skeletal samples are a wonderful source of anatomical knowledge since the entire age spectrum is usually represented. Classification or diagnosis is a much more complicated matter and for many cases encountered by the researcher investigating paleopathology, years of experience and a comprehensive knowledge of orthopedic pathology may be necessary and, even so, may not be possible.

For those conducting research on skeletal paleopathology great attention needs to be paid to using a well defined and widely recognized terminology in describing pathological skeletal lesions. Excellent reference materials in radiology exist such as Resnick's five-volume work (2002). The second edition of my book on human skeletal paleopathology (Ortner 2003) may also be helpful in highlighting both the terminology and the diagnostic options for some cases of skeletal disease.

Introduction

I am optimistic that further advances will be made in developing descriptive and classificatory methodology for paleopathology in the near future. In the meantime it is important to use descriptive terms and modifiers that are part of the general lexicon we all share. Bone addition, bone destruction, porous bone, and destructive lesions are examples of terms that are descriptive and have wide recognition in many disciplines and I encourage their use. Jargon, is one of the biggest barriers to effective communication that exists and should be eliminated or, at the very least, kept to a minimum. At some point, however, you will need to acquire a working knowledge of medical terminology if only to understand and interpret the existing literature on paleopathology and communicate with medically trained colleagues.

The third edition of the *Regional Atlas of Bone Disease* is a new attempt to assist the beginning skeletal paleopathologist to recognize some of the more common pathological conditions that may be encountered in dry-bone specimens. The authors have provided new examples and cases to illustrate their points but continue to insist that their endeavor be viewed as an initial step in any classificatory process. This is wise counsel, given the complexity of classification. One of the fundamental problems for any classificatory system is that the bone reaction to disease is limited. In view of this it is not surprising that a given pathological condition (i.e., osseous response) may be the result of any one of several pathological processes.

The reader should also be aware of the strengths and weaknesses of a regional approach to skeletal paleopathology. Archeological skeletal samples often do not have complete skeletons. This is particularly true of older museum collections where only the skull and mandible may have been recovered. However, even where an attempt was made to excavate the entire skeleton the result is usually only partially successful. In this context a regional review of pathological conditions may be the only one possible and is certainly helpful. It is also true that many pathological conditions occur in a single location in the skeleton (solitary or unifocal conditions). A regional focus is generally adequate for such lesions.

However, a regional approach is less helpful in multifocal pathological conditions. In this type of skeletal paleopathology, the distribution pattern of abnormal bone is a critical element in classification and the user of a regional approach will need to reconstruct the overall pattern by carefully reviewing the information for each region of the skeleton. A review of the distribution pattern of abnormal bone is important for classification but also contributes to the general understanding of pathogenesis in orthopedic disorders.

Despite this cautionary note, the beginning skeletal paleopathologist should find the new edition of the Regional Atlas a helpful starting point when he or she encounters a skeletal abnormality in archeological burials. Remember, however, first provide a careful and detailed description of the abnormalities you see including the nature of the abnormalities and their location in the skeleton. An attempt at diagnosis can then be made with the assurance that others will at least have the option of reaching a different diagnostic conclusion on the basis of the descriptive information you have provided should that be appropriate. The authors' counsel to seek advice on diagnosis from specialists in skeletal disease is wise. Keep in mind, however, that very few medical specialists have experience with dry-bone specimens and are often as baffled by a pathological case as is the osteologist. The orthopedist does, however, have the advantage of knowing what most of the diagnostic options are and this is a very useful point of departure.

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CONTENTS

	Page
Foreword	vii iv
Introduction	IA
Chapter	
I. USING THE PHOTOGRAPHIC REGIONAL ATLAS	3
II. A Brief History of Paleopathology	7
III. PREPARING FOR A BASIC PALEOPATHOLOGICAL ANALYSIS	9
IV. FUNDAMENTALS OF BONE FORMATION AND REMODELING	13
The Necessity of Knowing	13
Osteoarthritis	15
V. DISEASES OF INDIVIDUAL BONES	19
Skull and Mandible	19
Pib	/3
Sacrum	98 102
Innominate	102
Manubrium and Sternum	117
Clavicle	118
Scapula	
Humerus	
Radius and Ulna	130
Hand	134
Femur	136
Fibula	155
Patella	166
Foot	174
VI. FUNGAL INFECTIONS	185
VII. TREPONEMATOSIS (SYPHILIS)	189
VIII. TUMORS	193
IX. PERIMORTEM FRACTURES VERSUS POSTMORTEM BREAKAGE	197

X. ENTHESEAL CHANGE ("MUSCLE MARKERS OF STRESS")	203
XI. CASE REPORT: DIFFERENTIAL DIAGNOSIS OF SEVERE DIFFUSE SKELETAL PATHOLOGY IN AN ADULT THAI MALE	213
XII. THE HUMAN SKELETON (VENTRAL AND DORSAL VIEWS)	223
XIII. MUSCLE ATTACHMENTS	225 226 228
XIV. PLATES	231
Bibliography Index	367 403

xvi

PHOTOGRAPHIC REGIONAL ATLAS OF BONE DISEASE

Chapter I

USING THE PHOTOGRAPHIC REGIONAL ATLAS

The information contained in the *Photographic* Regional Atlas of Bone Disease – herein referred to as the Regional Atlas - is based on paleopathological examination of more than 10,000 complete or nearly complete skeletons from archaeological sites and forensic investigations throughout the world. The majority of these studies are from prehistoric collections from North America, particularly from the Great Plains, Pacific Coastal regions and the Northeastern United States; historic cemeteries and burials from Canada, Louisiana, Maryland, Nevada, Virginia, Washington, D.C. (including War of 1812. Civil War soldiers and iron coffin burials): as well as over two hundred forensic cases including Americans missing in action (MIA). Skeletal collections from Africa, Australia, Central Asia, and South America have also been investigated by the authors. Contemporary skeletal samples have been studied by the authors from the Hamann-Todd (Cleveland, Ohio), Robert J. Terry Anatomical and George S. Huntington Anatomical (Smithsonian Institution) collections, and the Osteology Collection in the Department of Anatomy, Faculty of Medicine at Khon Kaen University, Khon Kaen, Thailand.

The *Regional Atlas* approaches the recognition of disease according to the bone affected. The format of this handbook begins with a description of how to use the *Regional Atlas* (Chapter I), followed by a brief history of paleopathology (Chapter II). Chapter III gives step-by-step instructions on how the authors conduct a paleopathological analysis. Chapter IV briefly covers the mechanics of bone remodeling. The bulk of the *Regional Atlas* is Chapter V. This chapter deals with specific diseases affecting each bone in the body, beginning with the skull and progressing down the skeleton. Accompanying some lesion descriptions is a statement of the relative frequency (e.g., uncommon to rare finding) or percentage that one might expect to find in most archaeological skeletal samples, in most cases for Native American groups since the majority of the author's studies encompassed these populations.

References cited within a sentence indicate that the information was derived from these sources. References at the end of a paragraph (following the period or "cf.") were included as additional sources for the reader seeking additional information. Many of these references are the seminal reports of research for these pathological conditions or anomalies or extensively cover the condition. It is not necessary to reiterate the information published and available in these volumes.

The reader will find that many of the references used in this book were culled from the medical, clinical, anatomical, and radiological literature rather than the anthropological literature. The reason is multiple. First, clinical studies and case reports provide information based on findings, often accompanied by patient histories, known age, race, and sex of the individuals in living groups. Anthropological studies, in comparison, tend to focus on samples of unknown age, race and sex individuals in recent or ancient groups. Second, most diseases can be specifically identified in modern clinical studies, but not necessarily in ancient remains.

Chapter VI provides information on fungal infections. The treponematoses (i.e., syphilis and

allied conditions) are summarized in Chapter VII. Chapter VIII briefly discusses tumors, perhaps the most difficult skeletal condition to be diagnosed. Chapter IX discusses perimortem fractures and postmortem breakage. Chapters VI through IX are designed to only briefly present the effects of these pathological skeletal conditions on the human skeleton – the references cited in those chapters much more extensively cover these particular diseases and should be referred to by the reader for more in-depth research.

Chapter X, "Entheseal Change," covers a much discussed and disputed topic variously identified as muscle markers of stress, enthesophytes, and activity-induced stress markers, to name but a few. Chapter XI presents a case report reflecting the advanced stages of a disease rarely encountered in osteological collections, reflecting the body's extraordinary capacity to deal with a disease condition that at first blush appears to be incompatible with life. As an anatomical overview, dorsal and ventral views of the human skeleton are provided in Chapter XII. The major muscle attachments are illustrated in Chapter XIII. Chapter XIV consists of many "larger than life" color photographs (plates) of common, uncommon and even rare diseases, lesions, and a few non-metric traits that are sometimes confused with lesions that one might encounter in a skeletal sample. These color photographs expand our knowledge of disease and allow the reader to see lesions with sufficient clarity and detail that might otherwise be missed in black and white or smaller photographs. The authors have learned firsthand how frustrating it is to try and find a lesion or subtle skeletal feature referred to in a figure caption, but not highlighted in the image or photo.

This book was rewritten after being "field tested" for more than two decades by physicians, students, and paleopathologists around the world. The evolution of this book, built upon the shoulders of such luminaries as Thomas Dwight, Aleš Hrdlička, J. Lawrence Angel and T. Dale Stewart, was the result of trial and error, countless trips to medical and other libraries, web searches, and a learning process that is ongoing. Truly, the more we the authors study the human skeleton, the more we are humbled by how much there is still to learn. Having worked at the Smithsonian Institution and afforded the opportunity to peruse the vast skeletal collection and Smithsonian libraries over the years, we are in awe of the endless possibilities for the subtle and not-so-subtle variation present in the human skeleton, This awe, of course, focuses not only on the extent of skeletal variation, but its etiology, as well as geographical and temporal distribution.

In order to stay current, updated references and findings in the field of archaeology, paleopathology, anatomy, and medicine have been incorporated into the *Regional Atlas* since the 2005 edition. To provide a more historical perspective that helps us "trace our roots" in paleopathology and anatomy, the authors have combed the early literature in search of the first reported examples of some pathological lesions and conditions bearing the names (eponyms) of their "discoverers." These groundbreaking anatomists and physicians include Jean-Martin Charcot (1825–1893; Charcot's joint), James Paget (1814-1899; Paget's disease), Bartolomeo Eustachi (c. 1524-1574; Eustachian tube), Antonio Pacchioni (1665-1726; Pacchionian depressions), and Sir Percival Pott (1714–1788; Pott's disease of the spine), to name but a few. This book also reflects the authors' own experiences examining more than 10,000 human skeletons from around the world since the *Regional Atlas* was first published in 1990. Diseases, lesions, and skeletal anomalies too rare to be expected to be encountered in a routine skeletal analysis have been removed and replaced with those that might be expected to be encountered in most skeletal collections around the world.

It should be remembered that no text could fully or even adequately cover or explain the etiology or geographical distribution of every disease, anomaly, or normal anatomical variant present in the human skeleton; the present text is no exception. While some topics in the *Regional Atlas* are discussed in great detail, others are conspicuously brief owing to their extreme difficulty in differential diagnosis, or rarity in most skeletal collections (e.g., tumors). One goal of the *Regional Atlas* was to include the findings and hypotheses of contemporary clinical practitioners (e.g., paleopathologists, radiologists, etc.) to supply the reader with a number of interpretations from which to choose. Such an approach also serves to inform the reader of the complexity and controversy surrounding the identification, classification, and etiology of many bone diseases, as well as the vast array of information that is available in the literature.

It is hoped that the experiences of the authors will make it possible for anyone with a sound knowledge of human osteology and skeletal morphology to conduct a basic **descriptive** paleopathological analysis of one or many skeletons. It should be noted, however, that the field of paleopathology is filled with ambiguities and subtleties. Committing this atlas to memory doesn't make one a paleopathologist; only knowledge, training and, above all, experience will qualify you for such a title. The Regional Atlas will, however, enable you to conduct your own analysis and, in questionable cases, alert you to seek the advice of an experienced paleopathologist, radiologist, orthopaedist, or other specialist. The importance of a thorough descriptive analysis and utilization of an accepted vernacular for paleopathology, however, cannot be overemphasized.

To use the *Regional Atlas*, first become familiar with what and where lesions, conditions, and anomalies might be expected in the skeleton, locate and identify them in the text, and then refer to the excellent paleopathology, developmental and clinical texts by Allison and Gerszten (1982), Aufderheide and Rodriguez-Martin (1998), Barnes (1994), Beighton (1978), Brothwell and Sandison (1967), Cockburn and Cockburn (1980), Currey (2006), Dieppe et al. (1986), Greenfield (1975), Hauser and DeStefano (1989), Jarcho (1966), Keats (1988), Manchester (1983), McCarty (1989), Morse (1969), Moskowitz et al. (1984), Ortner (2003), Ortner and Aufderheide (1991), Ortner and Putschar (1981, 1985, 1988), Ortner (2002, 2003, 2008), Pinhasi and Mays (2008), Resnick (2002), Resnick and Niwayama (1981, 1988), Robbins (1968), Rogers and Waldron (1995), Steinbock (1976), Thijn and Steensma (1990), Tyson and Dyer (1980), Waldron (2008), Webb (1995), Wells (1964), Zimmerman and Kelley (1982), or other references in the text, especially the Journal of Bone and Joint Surgery that deals primarily with the skeleton, the *Journal of Anatomy* and *Physiology* and *Spine* (as well as numerous radiology journals) that cover a vast array of clinical (patient-based), osteological, imaging, and anatomical research topics. Refer also to paleopathology bibiliographies compiled by Crain (1971) and by Elerich and Tyson (1997). While some of these texts may seem outdated, they continue to serve the scientific and medical community as some of the most relevant and useable texts in circulation to date. It is hoped that the *Regional Atlas* will serve as a valuable companion to the existing paleopathology literature.

The illustrations in this atlas are predominately specimens from the National Museum of Natural History (Smithsonian Institution), the National Museum of Health and Medicine (Armed Forces Institute of Pathology), Washington, D.C., Khon Kaen University, Thailand, Mütter Museum of the College of Physicians of Philadelphia and the University of Pennsylvania Museum of Archaeology and Anthropology. Catalog numbers of the particular specimens are included where appropriate. Other specimens not from these particular institutions are indicated as to their origin. To avoid continuous lengthy location and collection's names, the abbreviations below will be used for many of the specimens:

AFIP	National Museum of Health and
	Medicine, Armed Forces Institute
	of Pathology, Washington, D.C.
CSC	CIL Study Collection, JPAC
CUJ	Chiba University Japan
FSĂ	Forensic Science Academy
KKU	Khon Kaen University,
	Khon Kaen, Thailand
MM	Mütter Museum
NMNH	National Museum of Natural
	History, Smithsonian Insitution,
	Washington, D.C.
NMNH-H	George Huntington Collection
NMNH-T	Robert J. Terry Collection
UHWO	University of Hawaii, West Oahu
UPENN	University of Pennsylvania
UTK	University of Tennessee (Knoxville),
	Forensic Anthropology Center,
	William M. Bass Collection